SPECIAL SESSION: ENSURING THAT MARINE INGREDIENTS DERIVED FROM REDUCTION FISHERIES OR FISHERY BYPRODUCTS ORIGINATE FROM RESPONSIBLE SOURCES

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IFFO is the global trade association representing marine ingredient producers and others in the supply chain.

IFFO RS is an independent third party audit and certification programme that assures the value chain of marine ingredients that are responsibly sourced and responsibly produced.
3 KEY IFFO RS PRINCIPLES

- **Responsible Sourcing**: of whole fish from fisheries that comply with the key principles of the FAO Code of Conduct for Responsible Fisheries (MSC accepted). By-products from non-IUU and not on IUCN red list.

- **Responsible Traceability**: of fishmeal and fish oil back to fisheries that are compliant with the Standard.

- **Responsible Production**: of safe fish meal and fish oil. Entry level requirements covering pollution and social conditions in factory.

  The unit of Certification is the Fishmeal Factory **not** a Fishery....
IFFO RS COMPLIANT MATERIAL – COMBINED
WORLD PRODUCTION ('000 MT)

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Note: '000 MT refers to thousands of metric tons.
Production of IFFO RS marine ingredients from by-products, as a percentage of total by-product marine ingredients production

- 2010: 0.0%
- 2011: 11.4%
- 2012: 12.7%
- 2013: 16.9%
- 2014: 24.1%
- 2015: 27.9%
- 2016: 36.4% (estimated)
IFFO RS COMPLIANT MATERIAL – WORLD PRODUCTION 2015

- Chile: 6%
- Iceland: 3%
- UK/Ireland: 1%
- South Africa: 1%
- USA: 3%
- Norway: 3%
- Peru: 17%
- Denmark: 3%
- Faroe Islands: 1%
- Vietnam: 2%
- Thailand: 1%
- [CATEGORY NAME] <1%
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IFFO RS NON-COMPLIANT MATERIAL

- China: 9.5%
- Thailand: 8.1%
- Vietnam: 2.5%
- Mexico: 2.0%
- Ecuador: 2.5%
- Morocco: 2.4%
- Russia: 1.7%
- Pakistan: 1.3%
- India: 2.4%
- Mexico: 2.0%
- Vietnam: 2.5%
- Japan: 4.6%
- Thailand: 8.1%
- Others (<1%): 13.4%

Possible IFFO RS: [VALUE]
• Many of the fisheries in Asia are multi-species and can’t be evaluated with conventional methodology
• Small artisanal fisheries provide millions of jobs but control is difficult
• New approaches needed
IFFO RS HAS DEVELOPED AN IMPROVERS PROGRAMME TO ACT AS A LADDER FOR FISHERIES AND FACTORIES TO DEMONSTRATE THEIR COMMITMENT TO ACHIEVE THE STANDARD
ENTERING THE IMPROVERS PROGRAMME

• Third party **gap analysis** of the factory and its raw materials against RS standard

• Implement a **structured plan** to improve to meet the IFFO RS standard in a reasonable time

• In the case of whole-fish raw material the supplying fishery must undertake a **credible FIP** with milestones agreed by a multi-stakeholder committee

• Annual third-party **audits** are required to ensure milestones are being achieved
HOWEVER THE MULTISPECIES NATURE OF MANY TROPICAL FISHERIES MEANS THAT IT IS ALMOST IMPOSSIBLE FOR THE FISHERIES TO PASS THE ASSESSMENT AS IT IS CURRENTLY STRUCTURED
IFFO RS V2.0

To review the current IFFO RS Fishery Approval Criteria

✓ Look at the relevance of existing clauses
✓ Proposed inclusion of a risk based assessment
✓ Proposed inclusion of criteria addressing mixed fisheries

To include Good Manufacturing Practice criteria to the factory assessment

✓ Still recognising existing standards (GMP+, FEMAS)
✓ Open accessibility to others without above standards

To review existing social clauses at the factory

✓ Look at the appropriate level

To develop IFFO RS V2.0 in accordance with ISEAL codes

✓ To show good practice, robustness and credibility
✓ To allow recognition and harmonisation with other standards
MULTI-SPECIES FISHERIES V2

Intention to adopt the principles included in the Asia Pacific Fisheries Commission’s (APFIC) recently published guidelines for the management of tropical trawl fisheries

Version 2 should be completed in early 2017
NEXT STEPS

• We are hoping by the end of 2017 to have factories with their associated fisheries in the Improvers Programme from the following countries:
  – Panama (already in the programme)
  – Thailand
  – Vietnam
  – India
  – Angola
  – Ecuador
FOR MORE INFORMATION PLEASE VISIT WWW.IFFO.NET/IFFO-RS